MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

November 3, 1999

REGISTRATION NO.: 23818 BOOK: 85 PAGE: 227

BONDS ISSUED BY: Fulton Public School District No. 58

AMOUNT OF ISSUE: \$1,670,000.00 COUNTY: of Callaway

DATE OF ISSUE: November 4, 1999 (Series 1999A) MONTH OF MATURITY: February

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of

\$1.670,000 of the District's General Obligation Bonds, Series 1992 A

Rate of Interest	Amount		Maturity
4.050%	\$	210,000.00	02/01/2001
4.150%		215,000.00	02/01/2002
4.250%		225,000.00	02/01/2003
4.350%		225,000.00	02/01/2004
4.450%		250,000.00	02/01/2005
4.550%		250,000.00	02/01/2006
4.650%		295,000.00	02/01/2007

ARE BONDS CALLABLE: Bonds maturing on and after February 1, 2004 may be redeemed on and after

February 1, 2003 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: February 1 and August 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: Securities Corporation of Iowa

PURCHASE PRICE: \$1,665,675.00
INTEREST RATE: 4.5236%
ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published The Bond Buyer; published local newspaper

NUMBER OF BIDS RECEIVED: 13